**INTEREST RATES MARKET NOTICE**

**Date: 23 March 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC163, TWC164”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 23 March 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC163

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 7.683%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 24 May 2016

**Books Close** 18 May 2016

**Interest Payment Date(s)** 24 May 2016

**Last Day to Register** By 17:00 on17 May 2016

**Issue Date** 23 March 2016

**Date Convention** Following

**Interest Commencement Date** 23 March 2016

**First Interest Payment Date** 24 May 2016

**ISIN No.** ZAG000134834

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC163%20APS%2023032016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC163%20APS%2023032016.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TWC164

**Nominal Issued** R 10,000,000.00

**Issue Price** 100%

**Coupon** 7.933% (3 Month Jibar as at 22 March 2016 of 7.233% plus 70bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 August 2016

**Books Close** 18 May and 18 August

**Interest Payment Date(s)** 24 May and 24 August

**Last Day to Register** By 17:00 on17 May and 17 August

**Issue Date** 23March 2016

**Date Convention** Following

**Interest Commencement Date** 23 March 2016

**First Interest Payment Date** 24 May 2016

**ISIN No.** ZAG000134842

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC164%20APS%2023022016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC164%20APS%2023022016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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